





## DIGITAL SIGNATURE

The platform that automates the digital signature process for financial entities providing investment services

-  Fully automates the established digital signature process and ensures **compliance with the regulations** implemented in the financial industry (MiFID II, Sepblac, eIDAS, etc.).
-  Allows **all the documents generated** by the Openfinance solution to be **signed digitally**. From the suitability and convenience test to the investment proposals and the slips for the generated orders.
-  It **shortens the cycle** needed for the **most sensible operational flows** to materialise as well as those associated with the investment proposals and the generation of orders. Related documents can be sent, accepted and digitally signed by the client from anywhere that has an internet connection.
-  Provides clients with a **customisable web and mobile application** that is available from the App Store and the Google Play Store. These solutions facilitate all the digital processing and signature processes for prior documents.

## Functions of the solution



### SECURITY

It meets the most demanding security standards (ISO 27001).



### MULTIPLATFORM

It supports the main signature systems used in the market.



### USER EXPERIENCE

It provides a simple and friendly user interface that allows the look and feel of each entity to be customised.



### TRACEABILITY

It provides an extensive record of the document signing processes used, which helps with any review or audit.

## Advantages for business

- 1 It improves perceived **service quality** and assists with **client acquisition and loyalty**.
- 2 It helps to implement an **omnichannel focus** in the advisory service since it allows all signing processes to be handled from any place and device.
- 3 It makes **daily operations more agile** as well as the services provided by the entity.
- 4 It represents **significant cost savings** for document storage and processing.
- 5 It prevents **operational risk and potential loss of information** since all the documentation signed by clients does not need to be manually uploaded.
- 6 Thanks to the **product focus** of the **Finveris platform**, every entity automatically benefits from any new functions that are developed.

## Our solution

